

4th November 2024

Daily Market Watch

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Stock Market Closes The Trading Session Flat...

Market Commentary

The All-Share Price Index (ASPI) closing flat at 12,855.44, ending its 7-day streak of gains. The ASPI swung through gains and losses throughout the day. The more liquid S&P SL20 index ended 0.11% lower at 3,875.22.

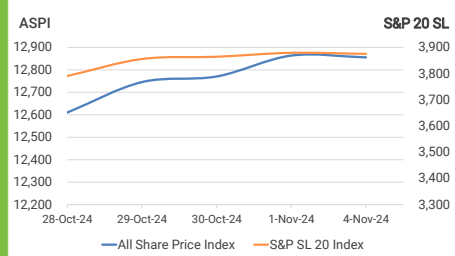
A total of 77 companies saw gains, with Melstacorp PLC, Sampath and T.J.L leading the gains. Conversely, 117 companies experienced losses today.

Market turnover reached LKR 1.9 billion, reflecting a 62% decline but above the daily average of LKR 1.7 billion. Sampath Bank led contributions today with LKR 349.7 million, followed by Melstacorp PLC with LKR 121.7 million.

Market Performance

	04.11.2024	01.11.2024	%Change
All Share Price Index (ASPI)	12,855.44	12,863.65	(0.06)
S&P Sri Lanka 20 Index	3,875.22	3,879.33	(0.11)
Turnover (LKR mn)	1,860.72	4,923.71	(62.21)
Foreign Purchases (LKR mn)	75.79	36.02	110.41
Foreign Sales (LKR mn)	107.16	26.03	311.59
Market Cap (LKR bn)	4,709.38	4,714.38	(0.11)
Market Cap (USD bn)	16.07	16.09	(0.11)
Traded Companies	254.00	254.00	-
Market PER (x)	8.61	8.62	(0.12)
Price to Book (x)	1.02	1.02	-
Dividend Yield (%)	4.22	4.22	-

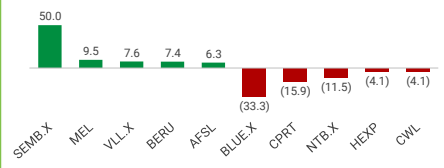
Market Benchmarks



Dividend Announcements

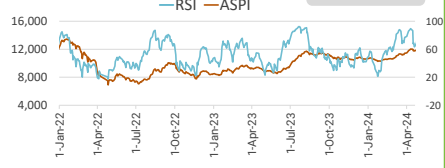
Company Code	Dividend (LKR)	XD Date	Payment Date
LION	17.30	06.11.2024	26.11.2024
CCS	1.16	11.11.2024	29.11.2024
KFP	0.48	11.11.2024	29.11.2024
VLL.N	0.20	13.11.2024	03.12.2024
VLL.X	0.20	13.11.2024	03.12.2024

Top % Gainers and Losers

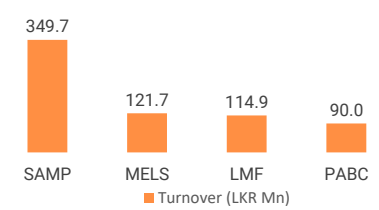


Relative Strength Index (RSI)

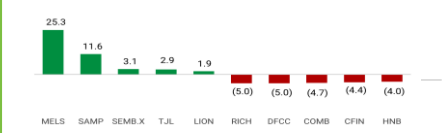
RSI 87.35



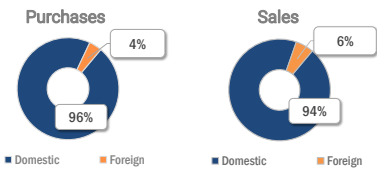
Largest Trades



Contributors to ASPI



Turnover Breakdown



Key Rates

	04.11.2024
Prime Lending Rate (Weekly Avg. Weighted %)	9.05
Fixed Deposit Rate (Avg. Weighted %)	9.46
Treasury Bill Rate (364 Days %)	9.95
Consumer Price Inflation - CCPI (YoY %)	-0.8

Daily Change in Foreign Holdings

Company Name	Code	(LKR mn)
Net Foreign Purchases		
Cargills (Ceylon) PLC	CARG	17.73
CIC Holdings PLC (X)	CIC.X	12.20
Sunshine Holdings PLC	SUN	8.54
Nations Trust Bank PLC	NTB	7.50
Tess Agro PLC	TESS	3.15
Total		75.79
Net Foreign Sales		
Melstacorp PLC	MELS	(44.98)
Sampath Bank PLC	SAMP	(13.34)
Ceylon Cold Stores PLC	CCS	(4.67)
Ceylon Grain Elevators PLC	GRAN	(4.49)
Seylan Bank PLC	SEYB	(3.10)
Total		107.16